

# Restricted Source Financial Disclosure Statement

Elected City officials, general managers and chief administrative officers of City agencies, members of City boards and commissions, and individuals nominated to positions subject to City Council approval must file this form in conjunction with the state Form 700. Please refer to the attached instructions for additional information.

☐ **Original Filing**    ☐ **Amendment** (original filed on \_\_\_\_/\_\_\_\_/20\_\_\_\_)    **Total pages, including this cover:**

## General Information

Name (Last, First, Middle)

Agency

Position

Email Address

Phone Number

**Type of Statement:**

- ☐ **Pre-confirmation**    Date of nomination: \_\_\_\_ / \_\_\_\_ / 20\_\_\_\_
- ☐ **Assuming Office**    First day in position: \_\_\_\_ / \_\_\_\_ / 20\_\_\_\_
- ☐ **Annual**    \_\_\_\_ / \_\_\_\_ / 20\_\_\_\_ through December 31, 20\_\_\_\_
- ☐ **Leaving Office**    Last day in office: \_\_\_\_ / \_\_\_\_ / 20\_\_\_\_

## Schedule Summary *(check attached schedules)*

- ☐ 1. **REAL PROPERTY**  
Interests in real property leased from or to, co-owned by, purchased from, or sold to a restricted source.
- ☐ 2. **INVESTMENTS**  
Investments (other than real property) co-owned by, purchased from, or sold to a restricted source.
- ☐ 3. **INCOME**  
Income received from a restricted source.
- ☐ 4. **GIFTS**  
Gifts, cumulatively valued at \$50 or more, received from a restricted source.
- ☐ 5. **BOARD POSITIONS**  
Positions held on the board of a restricted source.
- ☐ **NO REPORTABLE INTERESTS**

## Certification

I declare under penalty of perjury under the laws of the City of Los Angeles and the state of California that I have read the instructions for this form, and the information I have provided is true and complete.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Name (Last, First, Middle)

**The following interest in real property was leased from or to, co-owned by, purchased from, or sold to a restricted source.**

Name of restricted source: \_\_\_\_\_

Address of restricted source: \_\_\_\_\_

Address or assessor's parcel number of real property: \_\_\_\_\_

Interest co-owned/purchased/sold by/leased by or to:

☐ Me ☐ My spouse/registered domestic partner ☐ My dependent childInterest was: ☐ Leased ☐ Co-owned ☐ Purchased (date: \_\_/\_\_/\_\_) ☐ Sold (date: \_\_/\_\_/\_\_)Nature of interest: ☐ Ownership/Deed or Trust ☐ Easement ☐ Leasehold (years remaining: \_\_\_\_)☐ Other: \_\_\_\_\_Value of interest: ☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000 ☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

Name of restricted source: \_\_\_\_\_

Address of restricted source: \_\_\_\_\_

Address or assessor's parcel number of real property: \_\_\_\_\_

Interest co-owned/purchased/sold by/leased by or to:

☐ Me ☐ My spouse/registered domestic partner ☐ My dependent childInterest was: ☐ Leased ☐ Co-owned ☐ Purchased (date: \_\_/\_\_/\_\_) ☐ Sold (date: \_\_/\_\_/\_\_)Nature of interest: ☐ Ownership/Deed or Trust ☐ Easement ☐ Leasehold (years remaining: \_\_\_\_)☐ Other: \_\_\_\_\_Value of interest: ☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000 ☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

Name of restricted source: \_\_\_\_\_

Address of restricted source: \_\_\_\_\_

Address or assessor's parcel number of real property: \_\_\_\_\_

Interest co-owned/purchased/sold by/leased by or to:

☐ Me ☐ My spouse/registered domestic partner ☐ My dependent childInterest was: ☐ Leased ☐ Co-owned ☐ Purchased (date: \_\_/\_\_/\_\_) ☐ Sold (date: \_\_/\_\_/\_\_)Nature of interest: ☐ Ownership/Deed or Trust ☐ Easement ☐ Leasehold (years remaining: \_\_\_\_)☐ Other: \_\_\_\_\_Value of interest: ☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000 ☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

Name (Last, First, Middle)  

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**The following investments (other than real property) were co-owned by, purchased from, or sold to a restricted source.**Name of restricted source:  

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Address of restricted source:  

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Name of investment:  

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Nature of investment:

☐ Stock ☐ Partnership ☐ Other: \_\_\_\_\_

Investment co-owned/purchased/sold by:

☐ Me ☐ My spouse/registered domestic partner☐ My dependent child

Investment was:

☐ Co-owned ☐ Purchased (date: \_\_/\_\_/\_\_)☐ Sold (date: \_\_/\_\_/\_\_)

Value of investment:

☐ \$2,000 - \$10,000☐ \$10,001 - \$100,000☐ \$100,001 - \$1,000,000☐ Over \$1,000,000Name of restricted source:  

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Address of restricted source:  

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Name of investment:  

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Nature of investment:

☐ Stock ☐ Partnership ☐ Other: \_\_\_\_\_

Investment co-owned/purchased/sold by:

☐ Me ☐ My spouse/registered domestic partner☐ My dependent child

Investment was:

☐ Co-owned ☐ Purchased (date: \_\_/\_\_/\_\_)☐ Sold (date: \_\_/\_\_/\_\_)

Value of investment:

☐ \$2,000 - \$10,000☐ \$10,001 - \$100,000☐ \$100,001 - \$1,000,000☐ Over \$1,000,000Name of restricted source:  

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Address of restricted source:  

---

Name of investment:  

---

Nature of investment:

☐ Stock ☐ Partnership ☐ Other: \_\_\_\_\_

Investment co-owned/purchased/sold by:

☐ Me ☐ My spouse/registered domestic partner☐ My dependent child

Investment was:

☐ Co-owned ☐ Purchased (date: \_\_/\_\_/\_\_)☐ Sold (date: \_\_/\_\_/\_\_)

Value of investment:

☐ \$2,000 - \$10,000☐ \$10,001 - \$100,000☐ \$100,001 - \$1,000,000☐ Over \$1,000,000Name of restricted source:  

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Address of restricted source:  

---

Name of investment:  

---

Nature of investment:

☐ Stock ☐ Partnership ☐ Other: \_\_\_\_\_

Investment co-owned/purchased/sold by:

☐ Me ☐ My spouse/registered domestic partner☐ My dependent child

Investment was:

☐ Co-owned ☐ Purchased (date: \_\_/\_\_/\_\_)☐ Sold (date: \_\_/\_\_/\_\_)

Value of investment:

☐ \$2,000 - \$10,000☐ \$10,001 - \$100,000☐ \$100,001 - \$1,000,000☐ Over \$1,000,000

Name (Last, First, Middle)

## The following income was received from a restricted source.

Name of restricted source:

Address of restricted source:

Business activity of source:

Your business position:

Income received by:

- ☐ Me ☐ My spouse/registered domestic partner  
☐ My dependent child

Value of income:

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000  
☐ \$10,001 - \$100,000 ☐ Over \$100,000

Income was:

- ☐ Salary/Commission ☐ Loan Repayment  
☐ Rental Income ☐ Sale of \_\_\_\_\_  
(e.g., car, boat, etc.)  
☐ Other: \_\_\_\_\_

Name of restricted source:

Address of restricted source:

Business activity of source:

Your business position:

Income received by:

- ☐ Me ☐ My spouse/registered domestic partner  
☐ My dependent child

Value of income:

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000  
☐ \$10,001 - \$100,000 ☐ Over \$100,000

Income was:

- ☐ Salary/Commission ☐ Loan Repayment  
☐ Rental Income ☐ Sale of \_\_\_\_\_  
(e.g., car, boat, etc.)  
☐ Other: \_\_\_\_\_

Name of restricted source:

Address of restricted source:

Business activity of source:

Your business position:

Income received by:

- ☐ Me ☐ My spouse/registered domestic partner  
☐ My dependent child

Value of income:

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000  
☐ \$10,001 - \$100,000 ☐ Over \$100,000

Income was:

- ☐ Salary/Commission ☐ Loan Repayment  
☐ Rental Income ☐ Sale of \_\_\_\_\_  
(e.g., car, boat, etc.)  
☐ Other: \_\_\_\_\_

Name of restricted source:

Address of restricted source:

Business activity of source:

Your business position:

Income received by:

- ☐ Me ☐ My spouse/registered domestic partner  
☐ My dependent child

Value of income:

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000  
☐ \$10,001 - \$100,000 ☐ Over \$100,000

Income was:

- ☐ Salary/Commission ☐ Loan Repayment  
☐ Rental Income ☐ Sale of \_\_\_\_\_  
(e.g., car, boat, etc.)  
☐ Other: \_\_\_\_\_

Name (Last, First, Middle)

**The following gifts cumulatively valued at \$50 or more were received from a restricted source.**

Name of restricted source:

Address of restricted source:

Business activity of source:

Gift(s) received by:

- ☐ Me ☐ My spouse/registered domestic partner  
☐ My dependent child

Date received: Value: Description of gift(s):

\_\_\_\_/\_\_\_\_/20\_\_\_\_ \$\_\_\_\_\_

\_\_\_\_/\_\_\_\_/20\_\_\_\_ \$\_\_\_\_\_

\_\_\_\_/\_\_\_\_/20\_\_\_\_ \$\_\_\_\_\_

\_\_\_\_/\_\_\_\_/20\_\_\_\_ \$\_\_\_\_\_

Name of restricted source:

Address of restricted source:

Business activity of source:

Gift(s) received by:

- ☐ Me ☐ My spouse/registered domestic partner  
☐ My dependent child

Date received: Value: Description of gift(s):

\_\_\_\_/\_\_\_\_/20\_\_\_\_ \$\_\_\_\_\_

\_\_\_\_/\_\_\_\_/20\_\_\_\_ \$\_\_\_\_\_

\_\_\_\_/\_\_\_\_/20\_\_\_\_ \$\_\_\_\_\_

\_\_\_\_/\_\_\_\_/20\_\_\_\_ \$\_\_\_\_\_

Name of restricted source:

Address of restricted source:

Business activity of source:

Gift(s) received by:

- ☐ Me ☐ My spouse/registered domestic partner  
☐ My dependent child

Date received: Value: Description of gift(s):

\_\_\_\_/\_\_\_\_/20\_\_\_\_ \$\_\_\_\_\_

\_\_\_\_/\_\_\_\_/20\_\_\_\_ \$\_\_\_\_\_

\_\_\_\_/\_\_\_\_/20\_\_\_\_ \$\_\_\_\_\_

\_\_\_\_/\_\_\_\_/20\_\_\_\_ \$\_\_\_\_\_

Name of restricted source:

Address of restricted source:

Business activity of source:

Gift(s) received by:

- ☐ Me ☐ My spouse/registered domestic partner  
☐ My dependent child

Date received: Value: Description of gift(s):

\_\_\_\_/\_\_\_\_/20\_\_\_\_ \$\_\_\_\_\_

\_\_\_\_/\_\_\_\_/20\_\_\_\_ \$\_\_\_\_\_

\_\_\_\_/\_\_\_\_/20\_\_\_\_ \$\_\_\_\_\_

\_\_\_\_/\_\_\_\_/20\_\_\_\_ \$\_\_\_\_\_

Name (Last, First, Middle)

The following positions were held on the board of a restricted source.

Name of restricted source:

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Address of restricted source:

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Position title:

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Position held by:

- ☐ Me   ☐ My spouse/registered domestic partner  
☐ My dependent child

Name of restricted source:

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Address of restricted source:

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Position title:

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Position held by:

- ☐ Me   ☐ My spouse/registered domestic partner  
☐ My dependent child

Name of restricted source:

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Address of restricted source:

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Position title:

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Position held by:

- ☐ Me   ☐ My spouse/registered domestic partner  
☐ My dependent child

Name of restricted source:

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Address of restricted source:

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Position title:

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Position held by:

- ☐ Me   ☐ My spouse/registered domestic partner  
☐ My dependent child

Name of restricted source:

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Address of restricted source:

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Position title:

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Position held by:

- ☐ Me   ☐ My spouse/registered domestic partner  
☐ My dependent child

Name of restricted source:

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Address of restricted source:

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Position title:

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Position held by:

- ☐ Me   ☐ My spouse/registered domestic partner  
☐ My dependent child